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KAISA GROUP HOLDINGS LTD.

佳兆業集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1638)

INSIDE INFORMATION

This announcement is made by Kaisa Group Holdings Ltd. (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 17 March 2016, 29 March 2016, 20 April 2016, 25 April 2016, 9 May 2016, 17 May 2016, 8 June 2016, 10 June 2016, 12 July 2016 and 15 July 2016 in relation to offshore debts restructuring. Unless otherwise defined, capitalised terms in this announcement will have the same meaning as those defined in the Restructuring Support Agreement dated 10 January 2016 (as amended), as attached to the announcement of the Company dated 17 March 2016.

* For identification purposes only

The Company intends to pay the next interest payment of the New HY Notes and the Mandatorily Exchangeable Bonds on 30 June 2017 in cash only. Notice to the holders of the New HY Notes and the Mandatorily Exchangeable Bonds will be served in due course.

By Order of the Board
KAISA GROUP HOLDINGS LTD.
Kwok Ying Shing
Chairman and Executive Director

7 June 2017

As at the date of this announcement, the executive Directors are Mr. Kwok Ying Shing, Mr. Sun Yuenan, Mr. Zheng Yi and Mr. Yu Jianqing; the non-executive Director is Ms. Chen Shaohuan; and the independent non-executive Directors are Mr. Zhang Yizhao, Mr. Rao Yong and Mr. Liu Xuehseng.